Helping you spring clean
Use your TruMark Financial® Credit Union Visa® debit card for purchases through May 31, 2020, be automatically entered for a chance to win a Dyson vacuum. Each purchase equals one entry. The more you use your card, the more chances you’ll have to win!

Learn more
Visit trumarkonline.org/win

*Use your TruMark Financial Visa debit card for signature-based and/or PIN-based (i.e., credit and/or debit) purchases April 1 through May 31, 2020, to automatically receive one (1) "TruMark Financial Win Dyson" entry for every purchase posted, net of returns. Limited-time offer. Business accounts are not eligible. Other restrictions may apply. Offer subject to change. Visit trumarkonline.org/win for official rules and regulations. No purchase necessary.

Don’t miss the chance to have your tax refund doubled
Be sure to have your tax refund deposited directly into your TruMark Financial account for a chance to have it doubled, up to $5,000.* Simply select “checking” or “savings” and enter the credit union’s ABA transit/routing number (236084243) and your account number into the refund section of forms 1040 or 1040A.

Enter to win today
Have your tax refund deposited into your TruMark Financial account and you could be the lucky winner

*TruMark Financial will match your deposit, up to a maximum of $5,000 if you are the selected winner. Only directly deposited tax refunds from IRS/Treasury to TruMark Financial are eligible. External transfers from another financial institution are not eligible. If federal tax refund is split between multiple financial institutions, only the portion deposited directly into TruMark Financial is eligible. TruMark Financial members age 18 and older are eligible. Business accounts are not eligible. Cannot be combined with other offers. Visit trumarkonline.org/doubleyourrefund for details.

Reward yourself
Save on purchases and balance transfers by switching to TruMark Financial’s Rewards Visa credit card. Instead of paying high interest rates and fees, enjoy a low rate, plus earn one CUREwards® point for every dollar spent! Points can be redeemed for cash, travel, merchandise, gift cards, and more. Additional benefits include:

• Lock/unlock a lost or stolen card via online and mobile banking/app
• Ability to customize your card with a picture for free
• Payments via Apple Pay®, Google Pay, and Samsung Pay®
• Access your FICO® Score for free

Apply today
Visit trumarkonline.org/rewards, a branch near you, or call 1-877-TRUMARK

Offer subject to change. All loans subject to approval. Business accounts are not eligible.

Now is the time to spring for a new car
Whether shopping for a new or used car or refinancing an auto loan elsewhere, TruMark Financial has you covered with low rate and term options. Benefits include:

• No payments for two months*
• Low-cost GAP insurance - only $395
• Free auto loan pre-approvals, so you know what you can afford before going car shopping

Learn more and apply today
Visit trumarkonline.org/auto, a branch near you, or call 1-877-TRUMARK

*Payments can be made during the two-month (60 days) deferral period. During the two-month deferral period, interest will accrue and may extend the original term of the loan. All loans subject to approval.
Help protect your family against the unexpected

Protect your loan balance or loan payments when life’s unexpected events happen such as loss of life, disability, and involuntary unemployment. TruMark Financial’s Loan Payment Protection could help add protection for financially-stressful life events such as:

- Accidental dismemberment
- Terminal illness
- Hospitalization
- Family medical leave
- Loss of life of a non-protected dependent

Apply today
Visit trumarkonline.org/protect, a branch near you, or call 1-877-TRUMARK

Your purchase of Loan Payment Protection with Life Plus is optional and will not affect your application for credit or the terms of any credit agreement required to obtain a loan. Certain eligibility requirements, conditions, and exclusions may apply. Please contact your loan representative, or refer to the Member Agreement for a full explanation of the terms of Loan Payment Protection. You may cancel the protection at any time. If you cancel protection within 30 days, you will receive a full refund of any fee paid.

Make home-buying simple

TruMark Financial’s Home Sweet Loan, designed specifically for first-time home buyers, removes some of the biggest obstacles that stand in the way of home ownership. Advantages include:

- Only requires $2,000 of your own funds for a down payment – the rest can come from gifts or grants
- Competitive rates
- Borrow up to $350,000
- Low down payment
- Mortgage insurance not required

Begin your home-buying journey today
Visit trumarkonline.org, a branch near you, or call 1-877-TRUMARK

All home lending products are subject to credit and property approval. Rates, terms, and conditions are subject to change. Restrictions may apply. NMLS 404938

Personal service for your business

TruMark Financial offers services to make handling your business’ finances easier and more convenient. Whether you need 24/7 account access or overdraft protection options, TruMark Financial has the resources available. Including:

- Visa® debit card
- Property and casualty insurance
- Business cash management services
- Commercial mortgages
- Lines of credit
- Credit cards
- And more

For more information or to open a business account
Visit trumarkonline.org/business, a branch near you, or call 1-877-TRUMARK

Make dream projects a reality

No matter what you have in mind – home renovations, debt consolidation, college tuition, or more – a TruMark Financial HELoC Select is an affordable way to finance it. A HELoC Select starts as a line of credit and then allows you to switch all or part of the balance to a fixed rate at any time, giving you a manageable payment. With low rates and the flexibility to borrow what you want, when you want, plans big and small can finally start happening. Additional benefits include:

- Visa Equity Access Card for fast access to funds
- 20 free checks with the ability to reorder more
- Interest may be tax deductible (consult your tax advisor)
- Borrow up to 90% of your home’s value

Apply today
Visit trumarkonline.org/heloc, a branch near you, or call 1-877-TRUMARK

All loans/lines of credit are subject to approval and collateral evaluation. $100 processing fee will apply. Fees and charges may apply. Additional restrictions, limitations, and exclusions may apply. You may elect to “lock in” or convert a portion of your variable-rate outstanding balance to a fixed APR over a set term. You may select the term of your lock feature from terms provided to you at the time you exercise this option. Offered rate will be based upon borrower’s creditworthiness and term selected. The minimum amount that may be locked in is $5,000. The minimum term of the lock feature is five years and the maximum term of the lock feature is 20 years. Please call TruMark Financial at 1-877-TRUMARK for further details. NMLS 404938
Banking on-the-go

TruMark Financial’s free mobile app gives you account access 24/7. Using secure technology, view transactions, make transfers, pay bills, and more from the convenience of your web-enabled cell phone or mobile device. With TruMark Financial’s mobile app, enjoy:

- Quick access to account balances without logging in
- Login with Touch ID using your device’s fingerprint authentication
- View recent transactions, verify deposits, and transfer funds
- Deposit checks, pay bills, and make loan payments
- Lock/unlock a lost or stolen card
- Check spending habits, create a budget, and set up savings goals
- Add/open a new CD or money market account
- Locate nearby branches and ATM’s
- And more

Download TruMark Financial’s app from your device’s app store today
Visit trumarkonline.org or call 1-877-TRUMARK for details

There is no limit to the amount of money you can earn
Current members¹: Refer new members to TruMark Financial, receive $25 via 5,000 CURewards points* for each new member you refer who opens an account by June 30, 2020. Simply fill out a referral form online or in a branch and return it to a TruMark Financial representative.

Newly referred members²: Open a checking account by June 30, 2020, use your new TruMark Financial debit card to perform at least 10 debit card transactions by July 31, 2020.

Start referring today
Visit trumarkonline.org/RAM or visit your local branch

*CURewards points will be awarded to primary member account holder’s debit card by 8/31/2020. Points can be redeemed for cash by visiting trumarkonline.org/curewards and completing the cash redemption request form. Funds will be credited to either savings or checking account seven (7) to ten (10) days after your request is received. Limited-time offer. Offer good until 6/30/2020. Business accounts are not eligible. Existing members must be in good standing, have a TruMark Financial checking account and debit card, and refer a new member age 18 or older who opens an account by 6/30/2020. Newly referred members age 18 or older must open a TruMark Financial checking account with debit card, and perform ten (10) or more debit card transactions that post by 7/31/2020. A qualified new member account relationship is either a single or joint ownership of a TruMark Financial $1/Share Savings account required as par value for membership in the credit union for a person/persons who has/have never been a member of TruMark Financial. The newly referred new member may be a family member of an existing member; or must live, work, worship, volunteer, or attend school in Bucks, Chester, Delaware, Montgomery, or Philadelphia county. Per membership eligibility, you must maintain $5 in a savings account to utilize the credit union's services. Current savings Annual Percentage Yield is 0.20% and is subject to change. Note to newly referred members: The referrer may be eligible for prizes by referring you to the credit union.

Young members can win big
April is National Credit Union Youth Month. This year’s theme “Money magic!” encourages young savers to find the joy in setting aside a little money for everyday spending and helping others. To celebrate, members age 14 and younger who open their first-ever TruMark Financial account or make a deposit to their existing account April 1 through April 30, 2020, will be automatically entered for a chance to win Apple Airpods or an Amazon Fire HD Kids Edition tablet.*

Learn more
Visit trumarkonline.org/youth, a branch near you, or call 1-877-TRUMARK


Checking options for your needs
TruMark Financial offers multiple checking accounts to meet members’ needs. All TruMark Financial checking accounts feature:

- No minimum deposit required to open
- Direct deposit
- Online banking with Bill Payer, spend tracker, FICO® Score, and more
- Mobile app featuring mobile deposits, lock/unlock your debit card, and more
- Customizable Visa® debit card with rewards
- Mobile wallet with Apple Pay®, Samsung Pay®, and Google Pay
- And more

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Open an account today
Visit trumarkonline.org, a branch near you, or call 1-877-TRUMARK
Solutions to help you plan for your future

As professional advisors, TruMark Financial Investor Services offers personalized financial strategies to help pursue your financial goals for savings, retirement, legacy planning, and more. With market changes and ever-evolving personal circumstances, having a financial consultant can help provide confidence that your financial goals are right on track.

Schedule a free consultation today
Visit trumarkonline.org/invest, a branch near you, or call 1-877-TRUMARK

*Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker/dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. TruMark Financial Credit Union and TruMark Financial Investor Services are not registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using the name TruMark Financial Investor Services, and may also be employees of TruMark Financial Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from and not affiliates of TruMark Financial Credit Union or TruMark Financial Investor Services. The TruMark Financial Investor Services site is designed for U.S. residents only. The services offered within this site are offered exclusively through our U.S. registered representatives. LPL Financial Registered Representatives associated with this site may only discuss and/or transact securities business with residents of the following states: AZ, CT, DE, FL, MD, MA, MI, NH, NJ, NY, NC, OH, PA, SC, TX, VA and WI. Securities and insurance offered through LPL or its affiliates are:

| Not Insured by NCUA or Any Other Government Agency | Not Credit Union Guaranteed | Not Credit Union Deposits or Obligations | May Lose Value |

TruMark Financial in the community

Employees built teddy bears for foster children at the Annual Employee Conference
Clothing was collected to support women re-entering the workforce
Shoes were collected for Soles4Souls, benefiting children around the globe
Animal supplies and toys were donated to the Lucky You Animal Shelter
TruMark Financial’s Fort Washington branch hosted a Red Cross blood drive
TruMark Financial representatives taught students about banking and financial skills

Holiday closure
TruMark Financial will be closed Sunday, April 12, in observance of Easter.

Always open: trumarkonline.org
Access your account 24/7 via online and mobile banking, Account Management by Phone, and at thousands of ATM locations nationwide.