How to enroll in TruMark Financial’s online banking

Check account balances, pay bills, transfer money, reorder checks, set up account alerts, and more. Here’s how:

1) Visit www.trumarkonline.org/OB

2) Scroll down the page and click on the “Enroll Now” button

3) After accepting the “Online and Mobile Service Agreement”, you will be taken to the enrollment form and asked to enter the following information:

   First Name

   Last Name

   Social Security Number - enter the primary accountholder’s Social Security Number

   Birth Date – enter primary accountholder’s date of birth

   Account Number – this is your new TruMark Financial account number

   Email Address – enter a valid email address

   Home Phone

The above will be validated against the system and you will now be able to set up your Username and Password for online/mobile banking.
Accept the Privacy Policy and you will then be prompted to set-up security questions.

**Security Question** - Select which questions you would like to use and corresponding answers. These will be used for multi-factor authentication during logins as well as when you forget your Passcode and need to have it reset.

Once completed, you will be logged into your account.

Use the same login information to login via TruMark Financial’s mobile app.

Should you have questions, please call 1-877-TRUMARK.