

Terms & Conditions



TruMark Financial® Credit Union - Refer-A-Friend Checking Account Offer:

The person making the referral (Referrer) must be an existing member in good standing and will earn a \$50 Visa® Reward card for each individual age 18 or older referred (Referred Person) to TruMark Financial Credit Union who registers for the offer, opens a new TruMark Financial checking account, and completes the offer requirements within the time specified in the offer. To make a referral, the Referrer must register for the program and share the offer with their friends, family, or coworkers. A Referrer may receive up to ten (10) Visa Reward cards (\$500 value) within a calendar year, but only one Referrer may receive a Visa Reward card for each Referred Person who fulfills the requirements.

To earn a \$50 Visa Reward card, the Referred Person must register by following the link provided in the referral email or on social media, open a new TruMark Financial checking account, and meet the following requirements within 60 days of account opening:

- Complete ten (10) or more debit card transactions (excluding ATM transactions)

The referred person must be age 18 or older. A qualified new member account relationship is either a single or joint ownership of a TruMark Financial S1/Share Savings account required as par value for membership in the credit union for a person/persons who has/have never been a member of TruMark Financial. The newly referred member may be a family member of an existing member; or must live, work, worship, volunteer, attend school, or be a part of an association in Bucks, Chester, Delaware, Montgomery, or Philadelphia county. Business accounts are not eligible.

Per membership eligibility, you must maintain \$5 in a savings account to utilize the credit union's services. Current savings Annual Percentage Yield rate as of 9/1/23 is 0.10% and is subject to change. Note to the Referred Person: The Referrer may be eligible for prizes by referring you to the credit union.

This offer can be changed at any time without notice.

The Referrer authorizes the sending of communications to each Referred Person. The email may not be recovered if the person has "opted out" of marketing material from TruMark Financial or ReferLive. Each person who registers at ReferLive authorizes future communications including emails regarding the program unless they "opt out" by making an election at ReferLive or within such email. The Referred Person acknowledges that a Visa Reward card will be issued to the Referrer after all conditions have been met in the time frames provided.

Please allow four to six weeks after completion of all requirements for delivery of the Visa Reward card. The Visa Reward cards are subject to Terms and Conditions delivered with the card. Rewards cards may be reported as income to the IRS.

Visa is a registered trademark of Visa, Inc. Visa is not a participant or sponsor of this promotion.

Federally Insured by NCUA.

